

# ANNUAL REPORT OF REPRESENTED ENTITY

## FORM L1-L Reporting For Calendar Year 2010

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#### **NEW JERSEY ELECTION LAW ENFORCEMENT COMMISSION**

P.O. Box 185, Trenton, NJ 08625-0185 (609) 292-8700 or Toll Free Within NJ 1-888-313-ELEC (3532) Website: www.elec.state.nj.us

			Amenament	
Name of Represented Entity NJ Society of CPAs				
Address 425 Eagle Rock Avenue, Suite 100				
City Roseland		State NJ	Zip Code 07068	
*(Area Code) Telephone Number 963 226 4494				
1. Provide the following information regarding the Gove	rnmental Affairs Agent(s) employ	yed by the Represe	ented Entity named abov	e.
1. Name Jeff Kaszerman				
Registration Number 1270-1	Job Title Government Rela	tions Director		
Business Address same as above				
City				
*(Area Code) Telephone Number same as above				
2. Name Ralph Albert Thomas				
Registration Number 1270-2	Job Title Executive Directo	r		
Business Address same as above				
City				
*(Area Code) Telephone Number same as above				
3. Name				
Registration Number				
Business Address				
City			Zip Code	
*(Area Code) Telephone Number				
4. Name				
Registration Number				
Business Address				
City			Zip Code	
*(Area Code) Telephone Number				

2. Provide the following information regarding the Governmental Affair Entity.	irs Agent(s) retained or otherwise engaged by the Rep	presented
1. Name of Agent or Firm Princeton Public Affairs Group		
Business 160 West State Street		
Address 160 West State Street		
City Trenton	State NJ Zip Code 08	608
*(Area Code) Telephone Number 609 396 8838	Occupation/Business Lobbying firm	
2. Name of Agent or Firm		
Business Address		
City	StateZip Code	
*(Area Code) Telephone Number	Occupation/Business	
SCHEDU	LEA	
<ol> <li>Did any Governmental Affairs Agent named on page 1, question 1, se</li> <li>any independent State authority;</li> </ol>	erve as a member of:	
<ul><li>any county improvement authority;</li></ul>		
any municipal utilities authority;		
<ul> <li>any inter-State or bi-State authority as a member from New Je</li> <li>any board or commission established by statute or resolution</li> </ul>	•	
Legislature, or by any Agency, Department or other instrumen		
No If "no," continue on to the next question.	s If "yes," please provide the following information:	
Name of Governmental Affairs Agent Ralph Albert Thomas		
Name of Authority, Board, or Commission Supreme Court of NJ D	istrict Ethics Committee for Middlesex Cty, D	District 8
Date When Term of Service Expires August 2011		
Name of Governmental Affairs Agent		
Name of Authority, Board, or Commission		
Data Whon Torm of Comica Cyminas		
Name of Governmental Affairs Agent		
Name of Authority, Board, or Commission		
Date When Term of Service Expires		
Name of Governmental Affairs Agent		
Name of Authority, Board, or Commission		
Date When Term of Service Evoires		
2. Did the Governmental Affairs Agent(s) named on page 1, question 1 f during the calendar year covered by this Annual Report?	ile all Notices of Representation and Quarterly Report	s required
Yes If "yes," continue on to Schedule B.	No If "no," please file the necessary reports immediate	tely.
*I gave this field black if your telephone number is unlisted. Pursuant to N.I.S.A. 47:1A.1.1. an unlist		

#### **SCHEDULE B - SALARY & COMPENSATION**

**PURPOSE:** To report the salary and compensation paid by the Represented Entity to its Governmental Affairs Agent(s). Include the reimbursement of an Agent's expenses in amounts reported.

 For the Governmental Affairs Agents who are employees of the Represented Entity named on page 1, question 1, please report the salary and other compensation paid. NOTE: Only the pro rata share of each employee's salary and compensation need be included if the employee spends only a portion of his/her time lobbying.

\$ 123,399.00

2. For the Governmental Affairs Agents named on page 2, question 2, who are retained or otherwise engaged by the Represented Entity, please provide the following information:

NAME OF PAYEE	LOBBYING PURPOSE	COMPENSATION
Princeton Public Affairs Group	General	\$ 48,428.00
2. Princeton Public Affairs Group	Appeal Bond Cap Legislation	1,500.00
3.		
4.		
5.		
6.		
7.		
	Total \$	49,928.00
	SCHEDULE B TOTAL \$	173,327.00

#### SCHEDULE C - SUPPORT PERSONNEL

**PURPOSE:** To report the costs of support personnel who, over the course of the reporting year, individually spend 450 or more hours supporting the activities of the Represented Entity or Governmental Affairs Agent(s).

After determining to which person(s) this applies, report the pro rata share of those costs which are attributable to supporting the activities of the Represented Entity or Governmental Affairs Agent(s) in influencing legislation, regulations, governmental processes, or communicating with the general public.

SCHEDULE C	TOTAL \$	

#### SCHEDULES D-1 & D-2 - ASSESSMENTS, MEMBERSHIP FEES, OR DUES

#### Schedule D-1 - Specific Intent

PURPOSE: To report the amount of assessments, membership fees, or dues paid by the Represented Entity. If the assessments, membership fees, or dues were paid by the Represented Entity with the specific intent to influence legislation, regulations, governmental

processes, or to communicate with the general public, please provide the information below:

PART I – For assessments, membership fees, or dues exceeding \$100 for the calendar year:

DATE	PAYEE	DESCRIPTION (A,M, or D)	AMOUNT
2/19/2010	NJ Lawsuit Reform Alliance	M	\$ 2,500.00
3/5/2010	NJ Taxpayers Alliance	A	250.00
		Part I TOTAL \$	2,750.00
PART II – For assessn	nents, membership fees, or dues \$100 or less for the calendar year:	Part II TOTAL \$	
	(Part I AND Part II)	Schedule D-1 TOTAL \$	2,750.00

#### Schedule D-2 - Major Purpose

PURPOSE: To report the pro rata amount of assessments, membership fees, or dues paid by the Represented Entity. If the assessments, membership fees, or dues were paid by the Represented Entity to an entity whose major purpose is to influence legislation, regulations, governmental processes, or to communicate with the general public, and, was not reported on Schedule D-1, "Specific Intent," please provide the information below:

AMOUNT	DESCRIPTION (A,M, or D)	PAYEE
385	\$ D	National Federation of Independent Business
385.	 Part I TOTAL \$	
	 Part II TOTAL \$	ments, membership fees, or dues \$100 or less for the calendar year:
385.	) Schedule D-2 TOTAL \$	(Part I and Part II
3,135.	Schedule D-2 TOTAL \$	Schedule D-1 AND

#### **SCHEDULE E - COMMUNICATION EXPENSES**

**PURPOSE:** To report the costs of the preparation and distribution of materials related to influencing legislation, regulations, governmental processes, and conducting communications with the general public.

EXPENSE	Λ.	MOUNT
EAF EN 3 E	^	
Printed Materials	\$	100.00
Film, Slides, Video, Audio, TV, Radio, Other Broadcast Medium, including the Internet		
Postage		125.00
Telephone, Telegram, Facsimile		150.00
Pro Rata Overhead Costs of Specific Events Over \$100 (please identify name and date of event)		
Other (please describe)		
SCHEDULE E TO	OTAL \$	375.00
SCHEDULE F - TRAVEL/LODGING		
PURPOSE: To report the travel and lodging costs of the Governmental Affairs Agents who are employed named on page 1, question 1, related to influencing legislation, regulations, governments with the general public.		
NAME OF GOVERNMENTAL AFFAIRS AGENT	AI	MOUNT

NAME OF GOVERNMENTAL AFFAIRS AGENT		AMOUNT
Jeffrey Kaszerman	\$	1,833.00
Ralph Albert Thomas		818.00
	SCHEDULE F TOTAL S	2.651.00

### **SCHEDULE G-1**

# ITEMIZATION OF BENEFITS WHICH EXCEEDED \$25 PER DAY OR \$200 PER CALENDAR YEAR TO STATE OFFICIALS AND THEIR IMMEDIATE FAMILY MEMBERS

\*PURPOSE: To report detailed information concerning benefits passed to State officials covered by the Act, as well as the immediate family members of these officials. If the value of a benefit exceeded \$25 per day or \$200 per calendar year, report below.

(Select one description item for each entry from the drop down list. When selecting "O - Other", enter a description in the space provided.)

Name of Benefit Recipient	
Name and Address of Payee/Vendor Name	
Address	
City State Zip Code	
If benefit was reimbursed, please report the date, the description, and the amount of the reimbursement.  Date Amount \$	
Description	
Name of Benefit Recipient	
Date Description Amount \$	
Name and Address of Payee/Vendor Name	
Address	
City State Zip Code	
If benefit was reimbursed, please report the date, the description, and the amount of the reimbursement.  Date Amount \$	
Description	
Name of Benefit Recipient	
Date Description Amount \$	
Name and Address of Payee/Vendor Name	
Address	
City State Zip Code	
If benefit was reimbursed, please report the date, the description, and the amount of the reimbursement.  Date Amount \$	
Description	
Name of Benefit Recipient	
Name and Address of Payee/Vendor Name	
Address	
City State Zip Code	
If benefit was reimbursed, please report the date, the description, and the amount of the reimbursement.  Date Amount \$	
Description	

•	S	UMMARY OF BEN	EFIT PASS	ING	
PÜRPOSE: To repo	ort the total amount of provid	ing benefits to State of	ficials covere	ed by the Act and their imm	nediate family members.
		SCHEDULE G-1*		SCHEDULE G-2**	AMOUNT
Entertainment	9	\$	_ +\$ _	=\$	
Food and Beverage			_ + _	=	
Travel			_ + _	=	
Lodging			_ +	=	
Honoraria			_ + _	=	
Loans			_ +	=	
Gifts			_ +	=	
Other(specify)			_ + _	=	
Total	\$		_ +\$	=\$	
					SCHEDULE G-1 AND SCHEDULE G-2 TOTAL
	all entries on Schedule G-1, pr y, the value of benefit passing			sceed the \$25/day or \$200/	calendar year thresholds.
	AMOUNT OF REIMBURSED B	•		\$	
	SIIMM	ARY OF LOBBYING	EYPEND	ITURES	
EXPENDITURES	3011111	ART OF LODDTING	CAI CIND	TORES	
	1. Salary and Compensation	(Add the total from qu	estions 1 &	2) Schedule B Total \$	173,327.00
	2. Support Personnel			Schedule C Total	
	3. Assessments, Membership	Fees, or Dues	Schedule D	9-1 and Schedule D-2 Total	3,135.00
	4. Communication Expenses			Schedule E Total	375.00
	5. Travel and Lodging			Schedule F Total	2,651.00

6. Benefit Passing

Schedule G-1 and Schedule G-2 Total

Total Lobbying Expenditures \$ \_\_\_\_\_179,488.00

#### **RECEIPTS TABLES 1 AND 2**

#### Receipts Table 1 - Specific Intent

PURPOSE: To report the amount of contributions, loans, membership fees, dues, or assessments received by the Represented Entity.

If the contributions, loans, membership fees, dues, or assessments were received by the Represented Entity with the specific intent to influence legislation, regulations, governmental processes, or to communicate with the general public, please provide the information below:

DATE	SOURCE	ADDRESS	AMOUNT
07-09-2010	Ernst & Young LLP	99 Wood Avenue South, Iselin, NJ 08830	\$ 15,000.00
12-17-2010	PricewaterhouseCoopers LLP	400 Campus Drive, FLorham Park, NJ 07932	5,000.00
12-20-2010	KPMG LLP	150 John F. Kennedy Parkway, Short Hills, NJ 07078	2,000.00
		Part I Tota	al \$
ART II - For con	ntributions, loans, membership fees, dues dar year:	s, or assessments \$100 or Part II Tota	al \$
		Receipts Table 1 Total (Part I and I	I) \$
•	2 - Major Purpose		
URPOSE: To rep ntity. Note: If a Major Purpose"	poort the pro rata amount of contributions receipt was already reported on Receipts receipt. If the receipts were received by t	s, loans, membership fees, dues, or assessments receives Table 1 as a "Specific Intent" receipt, DO NOT report ag the Represented Entity whose major purpose is to influe with the general public, please provide the information	ed by the Represented ain as a nce legislation,
URPOSE: To rep ntity. Note: If a Major Purpose" Igulations, gove	port the pro rata amount of contributions receipt was already reported on Receipts receipt. If the receipts were received by t ernmental processes, or to communicate	s, loans, membership fees, dues, or assessments <u>receive</u> Table 1 as a "Specific Intent" receipt, DO NOT report ag he Represented Entity whose major purpose is to influe	ed by the Represented ain as a nce legislation,
URPOSE: To repose; Note: If a major Purpose; gulations, gove rovide the percoreach receipt,	port the pro rata amount of contributions receipt was already reported on Receipts receipt. If the receipts were received by the ernmental processes, or to communicate entage of activity which constituted lobb multiply the percentage indicated by the	s, loans, membership fees, dues, or assessments <u>receive</u> . Table 1 as a "Specific Intent" receipt, DO NOT report ag the Represented Entity whose major purpose is to influe with the general public, please provide the information bying (this figure must be more than 50%):  e amount of the receipt to arrive at a net receipt amount	ed by the Represented ain as a nce legislation, below:
URPOSE: To repose; Note: If a major Purpose; egulations, gove trovide the percorreach receipt,	poort the pro rata amount of contribution receipt was already reported on Receipts receipt. If the receipts were received by ternmental processes, or to communicate entage of activity which constituted lobb	s, loans, membership fees, dues, or assessments <u>receive</u> . Table 1 as a "Specific Intent" receipt, DO NOT report ag the Represented Entity whose major purpose is to influe with the general public, please provide the information bying (this figure must be more than 50%):  e amount of the receipt to arrive at a net receipt amount	ed by the Represented ain as a nce legislation, below:
URPOSE: To rep ntity. Note: If a major Purpose" egulations, gove rovide the percontrol each receipt, dd together all	port the pro rata amount of contributions receipt was already reported on Receipts receipt. If the receipts were received by the ernmental processes, or to communicate entage of activity which constituted lobb multiply the percentage indicated by the	s, loans, membership fees, dues, or assessments <u>received</u> . Table 1 as a "Specific Intent" receipt, DO NOT report ag the Represented Entity whose major purpose is to influe with the general public, please provide the information bying (this figure must be more than 50%):  The amount of the receipt to arrive at a net receipt amount regate total.  Receipts Table 2 Total	ed by the Represented ain as a nce legislation, below:
URPOSE: To reportity. Note: If a major Purpose egulations, gove rovide the percorreach receipt, dd together all magers.	poort the pro rata amount of contributions receipt was already reported on Receipts receipt. If the receipts were received by the ernmental processes, or to communicate entage of activity which constituted lobb multiply the percentage indicated by the net receipt amounts to arrive at the aggr	s, loans, membership fees, dues, or assessments <u>received</u> . Table 1 as a "Specific Intent" receipt, DO NOT report ag the Represented Entity whose major purpose is to influe with the general public, please provide the information bying (this figure must be more than 50%):  The amount of the receipt to arrive at a net receipt amount regate total.  Receipts Table 2 Total	ed by the Represented ain as a nce legislation, below:
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URPOSE: To rep ntity. Note: If a major Purpose" egulations, gove rovide the percontrovide the percontr	port the pro rata amount of contributions receipt was already reported on Receipts receipt. If the receipts were received by the ramental processes, or to communicate entage of activity which constituted lobb multiply the percentage indicated by the net receipt amounts to arrive at the aggreeceipt amount. Any net receipt in excess	s, loans, membership fees, dues, or assessments <u>receive</u> . Table 1 as a "Specific Intent" receipt, DO NOT report ag the Represented Entity whose major purpose is to influe with the general public, please provide the information bying (this figure must be more than 50%):  e amount of the receipt to arrive at a net receipt amount regate total.  Receipts Table 2 Total as of \$100 should be listed below:	ed by the Represented ain as a nce legislation, below:  % t.
PURPOSE: To rep ntity. Note: If a major Purpose" egulations, gove Provide the percontrol each receipt, do together all	port the pro rata amount of contributions receipt was already reported on Receipts receipt. If the receipts were received by the ramental processes, or to communicate entage of activity which constituted lobb multiply the percentage indicated by the net receipt amounts to arrive at the aggreeceipt amount. Any net receipt in excess	s, loans, membership fees, dues, or assessments <u>receive</u> . Table 1 as a "Specific Intent" receipt, DO NOT report ag the Represented Entity whose major purpose is to influe with the general public, please provide the information bying (this figure must be more than 50%):  e amount of the receipt to arrive at a net receipt amount regate total.  Receipts Table 2 Total as of \$100 should be listed below:	ed by the Represented ain as a nce legislation, below:  % t.

**Table 1 and Table 2 Totals** 

**Receipts Total \$** 

#### **RECEIPTS TABLES 1 AND 2**

#### Receipts Table 1 - Specific Intent

PURPOSE: To report the amount of contributions, loans, membership fees, dues, or assessments received by the Represented Entity.

If the contributions, loans, membership fees, dues, or assessments were received by the Represented Entity with the specific intent to influence legislation, regulations, governmental processes, or to communicate with the general public, please provide the information below:

12-28-2010		ADDRESS	AMOUNT
	Deloitte	100 Kimball Drive, Parsippany, NJ 07054	\$ 1,000.0
			-
		Part I Total \$	23,000.0
PART II - For contr ess for the calend	ibutions, loans, membership fees, d ar year:	lues, or assessments \$100 or Part II Total \$	
		Receipts Table 1 Total (Part I and II) \$	23,000.00
egulations, gover Provide the percer or each receipt, m	nmental processes, or to communic ntage of activity which constituted l	by the Represented Entity whose major purpose is to influence at a with the general public, please provide the information belobying (this figure must be more than 50%):  The amount of the receipt to arrive at a net receipt amount. ggregate total.  Receipts Table 2 Total \$	
Review each net re	ceipt amount. Any net receipt in ex	cess of \$100 should be listed below:	
DATE	SOURCE	ADDRESS	AMOUNT
			\$

#### **CERTIFICATION**

This certification shall be signed by a Governmental Affairs Agent employed by the Represented Entity or a responsible Financial or Governmental Affairs Officer of the Represented Entity.

1, Jeff Kaszermanne

hereby certify that I am duly authorized by

(print name of Represented Entity)

to file and certify the accuracy and correctness of this Annual Report of Lobbying Activity for calendar year 2 • 1 or I certify that the statements made herein are true and accurate. I am aware that if any of the foregoing statements are willfully false, I may be subject to punishment.